

Company Overview

2014

agenda

who we are

what we do



who we are



Our mission

To deliver value by creating breakthrough shipping technologies and services that help global businesses, small and big, reach their customers, and thrive.



Innovation-driven Market Leader

The Back Story

- Technology firm founded in 1987 by Stanford engineers
- Strategic technology investment for Newell Rubbermaid in 2007
- Over 200 partners, 200 employees
- 14 years as USPS®-approved
 PC postage software partner
- Customers have printed >\$11B in cumulative postage

The First Company to...

- Prototype PC Postage for the USPS (1991)
- Integrate parcel insurance, international customs forms, APO/FPO forms
- Offer electronic refunds
- Provide electronic delivery & signature confirmation
- Support USPS regional rate & critical mail solutions

Sources: US Postal Service™ data, 2005-2014; Endicia financial data, 2005-2014.



Our customers sent 490 million tracked packages in 2013



Our customers printed

\$2.2 billion

of postage in 2013

and accounted for

67% of all PC Postage volume

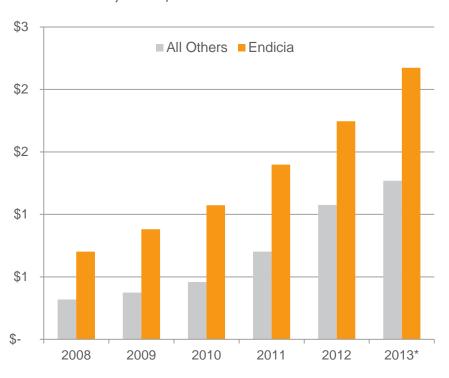
Sources: US Postal Service data, 2005-2014; Endicia financial data, 2005-2014



Leading the PC Postage Market

Total Postage Printed

in Billions, US\$



Huge Volumes in 2013

- Drove 35% of USPS
 FY2013 parcel growth
- Responsible for:
 - 15% of all USPS Priority Mail
 - 6% of all USPS Priority Mail Express
 - 20% of all USPS int'l parcels

Sources: US Postal Service data, 2005-2014; Endicia financial data, 2005-2014.



Newell Rubbermaid is a \$6 billion company.



Newell Rubbermaid: Brands That Matter™

Shared Infrastructure & Resources: Security, Networks, Support

Tools







Commercial





Writing & Specialty















Home



LEVOLOR®







Baby & Parenting



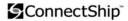


Aprica



We Adapt to You: Over 250 Partners

E-commerce















Multi-carrier shipping















Order mgmt & fulfillment















ERP & CRM













WMS, TMS, other

















USPS Workshare & Sales Partners























RR DONNELLEY













what we do



Key Endicia Shipping Markets

Like Our Customers, Our Software is Not "One Size Fits All"



Passion Purveyor

Profile • 1-20 packages/day

SOHO, SMB

Shipping Needs

- Basic USPS shipping
- Simplification of shipping complexities

Service Needs

- Quick to get started
- Access to best USPS rates

Benefits Sought

- Ease of use
- Time savings
- Cost reduction



Online Professional Seller

- 20-250+ packages/day
- ~2-20 employees
- USPS shippers
- Pick & pack
- Batch print
- Easy file & database access
- Ecommerce platform integration
- Systems integration
- Cost reduction
- Efficiency



Professional Warehouse Shipper

- 250-500+ packages/day
- Use free private carrier software
- Multi-feature
- Rate comparisons
- Coexist with UPS, FedEx
- WMS integration

- High speed, high volume
- Cost reduction
- Choice



At the Core:

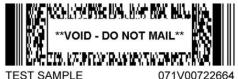
Software for All-in-one Shipping Labels



US POSTAGE AND FEES PAID

* SAMPLE * Mailed from ZIP 94306 Regional Rate Box A, Priority Mail

Commercial Base Price



TEST SAMPLE

V00722664

PRIORITY MAIL 2-DAY™

Endicia 385 Sherman Ave Palo Alto, CA 94306-1864 C033 0023



SHIP NEWELL RUBBERMAID TO: 3 GLENLAKE PKWY NE

ATLANTA GA 30328-3447

Prepaid labels
Hidden postage amounts

All USPS mail classes

Customizable labels

Verified addresses

USPS TRACKING #



9405 5102 0083 0930 2103 49



Electronic delivery & signature confirmation

Supporting All USPS Products





NEWELL RUBBERMAID

3 GLENLAKE PKWY NE ATLANTA GA 30328-3447

USPS TRACKING #



9405 5102 0088 2874 6101 50



385 Sherman Ave Palo Alto, CA 94306-1864

USPS Headquarters SHIP TO: 475 L'Enfant Plz SW Ste 4000Nb Washington, DC 20260-4000

USPS CERTIFIED MAIL







DYMO Endicia 385 Sherman Ave Palo Alto, CA 94306-1864

> **OPEN AND DISTRIBUTE AT:** SCF WASHINGTON MD 207

MAIL CLASS ENCLOSED: STANDARD MAIL LETTERS

USPS SCAN ON ARRIVAL



9412 3102 0088 1100 7035 49

USPS TRACKING #



9405 5102 0079 3100 8111 21

ELECTRONIC RATE APPROVED # 200793 CRITICAL MAIL™ FLAT

385 Sherman Av Palo Alto, CA 94306-1864

US POSTAGE Critical Mail Flats Rate



0000

լորումիակիրերիլեին արևակիրերին արելո **US Postal Service**

42 Church St

Voluntown, CT 06384-9998





USPS Headquarters TO: 475 L'Enfant Plz SW Ste 4000Nb Washington, DC 20260-4000

USPS TRACKING #



9449 0102 0079 3101 5567 16



(650) 321-2640 C033 0007

385 SHERMAN AVE PALO ALTO . CA 94306-1864

NO SUNDAY OR HOLIDAY DELIVERY WAIVER OF SIGNATURE

NEWELL RUBBERMAID 3 GLENLAKE PKWY NE ATLANTA GA 30328-3447

USPS TRACKING #



	9470	1102	0088	3891	1476	49
DOCTAL	LICE	- 01	11 1/			

Date In:	Mo.	Day	Year	Time In:	AM PM
Day of De	elivery:	□ Next	☐ Seco	nd 🛮 12 Noon	□ 3 PM
Return Re	eceint [1	сор П	Additional In	surance П



HOLD FOR PICKUP HOLD FOR: (Contact Required)
Name & Address of Recipient (ID Purps

VSPS HEADQUARTERS
POSTMASTER GENERAL CHIEF EXECUTIVE OFCR
475 LENFANT PLZ SW STE 4000NB
WASHINGTON DC 20260-0010

0023

PICKUP LOCATION

20024-9995



Date In: Month Day	Year	Time In:		м 🗆 РМ
Pickup Availability Date:	1_1_	□10 AM	12 Noon	□зРМ
Return Receipt	COD [Addition	nal Insurance	



Endicia's Pay-on-Use Returns



Creates a positive, hassle-free returns experience

- Returns impact repeat business:
 - 95% of shoppers will repeat business after a positive returns experience
 - 85% of shoppers will *not* repeat business if the returns process is inconvenient
- Shippers can include a return label in the original package or email a return label ondemand

Save time and money while reducing risk

- Pay-on-Use return labels are not pre-paid
 - Shippers don't pay for unnecessary postage
 - Shippers don't need to monitor and request refunds for unused labels
- Takes advantage of low USPS rates & mail class options from within the Endicia platform



- Postage is deducted when a label is scanned in the mail stream
- Unused labels never incur charges, eliminating refunds



Endicia's Auto-Refund Service



What is it?

- Endicia's Auto-Refund Service (ARS) is a unique solution providing customers with a convenient and automated way to request refunds for unused postage
- This innovative service is only available to Endicia customers!

How it Works

- Label identification
 - Notification is sent whenever labels eligible for refunds in the past 25-29 days are identified (IMpb labels generated by Endicia)
- Automated authorization
 - Customers can view all eligible labels identified by ARS; they are automatically submitted to USPS
- Refund processing
 - Notification when USPS authorizes refunds
 - Authorized refunds are automatically deposited into postage balance



Marketplace Integrations

Introducing seamless and direct integrations with the Amazon Marketplace and eBay store

Customers can:

- Connect Amazon and/or eBay stores to their Endicia client
- Import and view order information
- Print shipping labels, including eBay GSP labels
- Automatically post-back tracking information to Amazon and/or eBay
- Combine up to three orders into one shipment
- Manually mark orders as shipped with no label print



APO/FPO Labels & Customs Forms

Save Time & Increase Efficiency

Eliminate manual steps & inaccuracies

- Per-country customs' data available
- Forms are filled out online
- Defaults are saved for future use





6"x4" thermal label

Cut trips to the Post Office

USPS will pick up if you have forms that include electronic signature and round date stamp

APIs: Integrate & Customize



Our APIs allow partners and customers to integrate Endicia capabilities into existing systems including online, multi-site and multi-carrier environments.

Web Services Include:

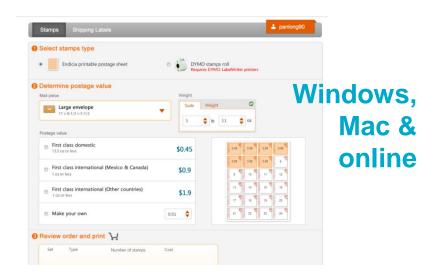
- Request a shipping label
- Buy postage
- Change a pass phrase
- Calculate postage & fees
- Account status
- Request a refund
- Account signup
- Package status
- Request transaction lists
- SCAN form
- Carrier pickup request
- Address validation



Mailing Capabilities

- Buy and print postage from your desktop
- Save on USPS postage rates & services
- Be accurate: address verification
- Build brands: mailpiece customization
- Manage spending: postage reports
- Purchase consumables:
 label sheets & rolls









We Are Endicia

Innovative

- Products and services developed from consumer and market insights
- Business models that reflect and anticipate market interests

Dependable

- Easy to do business with: industry-highest customer satisfaction and loyalty
- Systems available 24x7, when you need them

Responsive

- Strong teams to help you thrive: Field & Inside Sales, Account Managers, Field Engineers, Tech Support
- High-performing services that scale: print a single label or a hundred thousand

Leaders

- Enabling 67% of the annual PC Postage market
- First to market with new features and services
- Trusted partner of the US Postal Service®



Contact Us

Website	Phone	Social	Blog
endicia.com	Sales:	facebook.com/	online-shipping-
	800-576-3279 x140	endicia	blog.endicia.com
endicia.com/	Support:	twitter.com/	
support/live-chat	800-576-3279	endicia	
endicia.com/ support/faqs		linkedin.com/ company/endicia	



thanks!

